

1. Name of Listed Entity: **VIKASJYOTI COMMERCE LIMITED**  
 2. Scrip Code/Name of Scrip/Class of Security : **of Rs.10/- each.**  
 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : **Reg. 31(1)(b)**  
 a. If under 31(1)(b) then indicate the report for Quarter ended :**31-12-2017**  
 b. If under 31(1)(c) then indicate date of allotment/extinguishment : **Not Applicable**

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of inform

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
4	Whether the Listed Entity has any shares in locked-in?	-	NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, Locked-in-shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock

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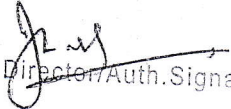
  
 Director/Auth. Signatory

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) as a % of (A+B+C2) (XI)	Number of Locked in shares** (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class: X*	Class Y	Total								
(A)	Promoter & Promoter Group	16	86300	0	0	86300	43.15	86300	0	86300	43.15	0	0	0	0	0	0	
(B)	Public	157	113700	0	0	113700	56.85	113700	0	113700	56.85	0	0	0	0	0	0	
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
	Total	173	200000	0	0	200000	100.00	200000	0	200000	100.00	0	0	0	0	0	0	

\*Voting rights for the ordinary shares have been declared in class X

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(1) Statement showing Shareholding Pattern of the Promoter and Promoter Group

Category & name of the Shareholders	PAN (U)	Number of Shareholders (U)	No. of fully paid up equity shares held (V)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1957, as amended (A+B+C2)+ VIII	Number of Voting rights in each class of securities (X)		No. of Shares Outstanding (excluding KY)	No. of Shares (including KY) as a % of convertible securities (excluding KY) as a % of (A+B+C2)	Number of Locked in shares (XII)*		Number of Shares Pledged or otherwise encumbered (XIII)	Number of Equity shares held in dematerialized form (XIV)
								Class X*	Class Y			Total	As a % of Total Voting Rights		
<b>(A) Promoter and Promoter Group</b>															
(1) Indian		13	56650		0	56650	28.33	0	0	0	0	0	0	0	0
(2) Individuals/ Hindu Undivided Family															
1. Smt. Suryakanta Nahata	AANFN3393G		6300		0	6300									
2. Smt. Manjira Nahata	ABPPN4485Q		6000		0	6000									
3. Sri Minnalal Nahata	ABNPN4110A		5000		0	5000									
4. Sri Jitendra Kumar Nahata	ABNPN4104G		7500		0	7500									
5. Sri Surendra Kumar Nahata	ACZPN8576F		5000		0	5000									
6. Smt. Binjala Devi Nahata	ABDPN3326Q		7500		0	7500									
7. Smt. Indira Devi Nahata	ABKPN1818J		11000		0	11000									
8. Sri Vikas Nahata	ABPPN4488D		3000		0	3000									
9. Smt. Rashmi Nahata	ABNPN3806H		2300		0	2300									
10. Sri Sharad Nahata	ADSPN4688C		1000		0	1000									
11. Punam Chand Daga	ACOPD3185H		100		0	100									
12. Babulal Sothia	AAVPS3745G		650		0	650									
13. Dhanni Chudhali	ABWFC9688D		1300		0	1300									
(b) Any other (Bodies Corporate)		3	29650		0	29650	14.83	0	0	0	0	0	0	0	0
1. C. Surendra Trading & Investments Pvt. Ltd.	AAABC0506D		11000		0	11000									
2. S. Jitendra Trading & Investment Pvt. Ltd.	AAADC8890JN		11000		0	11000									
3. Esjay Commerce Ltd.	AAACE5760C		7650		0	7650									
		<b>16</b>	<b>86300</b>		<b>0</b>	<b>86300</b>	<b>43.15</b>	<b>0.00</b>	<b>86300</b>	<b>0.00</b>	<b>43.15</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
<b>(2) Foreign</b>															
(a) Individuals/ Non-Resident individuals/ Foreign individuals)		0	0		0	0	0.00	0	0	0	0	0.00	0	0.00	0
(b) Government		0	0		0	0	0.00	0	0	0	0	0.00	0	0.00	0
(c) Institutions		0	0		0	0	0.00	0	0	0	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor		0	0		0	0	0.00	0	0	0	0	0.00	0	0.00	0
(e) Any other (specify)		0	0		0	0	0.00	0	0	0	0	0.00	0	0.00	0
<b>Sub-Total (A) (2)</b>															
<b>Total Shareholding of Promoter and Promoter Group</b>		<b>16</b>	<b>86300</b>		<b>0</b>	<b>86300</b>	<b>43.15</b>	<b>0.00</b>	<b>86300</b>	<b>0.00</b>	<b>43.15</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
(A) = (A1)+(A2)															

Note: Shareholders, outstanding shares held in demat/undeclared suspense account, voting rights which are frozen etc.

Refer to website of Stock Exchange(s)

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*[Signature]*  
Director/Author. Signatory

Ann-28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.  
 (11) Statement showing Shareholding Pattern of the Public shareholder

Category & name of the Shareholders (1)	PAN (1)	Number of Shareholders (11)	No of fully paid up equity shares hold (1V)	Partly paid up equity shares hold (V)	Nos of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1957 (A+B+C2) VIII	Number of Voting rights held in each class of securities (IX)			Shares Underlying Warrants (X)	Total shareholding, as a % of remaining full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)	Number of Equity shares held in dematerialized form (XIV)
								Number of Voting rights		Total as a % of Total Voting rights			As a % of total share hold (b)	As a % of total share hold (c)		
								Class X*	Class Y							
Public Shareholding																
(1) Institutions																
(a) Mutual Funds/UTI		0	0	0	0	0	0.00	0	0.00	0	0	0	0	0	0	
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0.00	0	0	0	0	0	0	
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0.00	0	0	0	0	0	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0.00	0	0	0	0	0	0	
(e) Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0.00	0	0	0	0	0	0	
(f) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0.00	0	0	0	0	0	0	
(g) Insurance Companies		0	0	0	0	0	0.00	0	0.00	0	0	0	0	0	0	
(h) Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0.00	0	0	0	0	0	0	
(i) Any Other Foreign Institutional Investors		0	0	0	0	0	0.00	0	0.00	0	0	0	0	0	0	
Sub-Total (B) (1)		0	0	0	0	0	0.00	0	0.00	0	0	0	0	0	0	
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0	0.00	0.00	0	0	0	0	0	0	
Sub-Total (B) (2)		0	0	0	0	0	0.00	0.00	0.00	0	0	0.00	0.00	0	0	

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 Director/Authorized Signatory

(3) (a)	Non-Institutions Individuals - i. Individual shareholders holding nominal share capital upto Rs.2 lakh	157	113700	0	113700	56.85	113700	0	113700	0	113700	0	113700	56.85	113700	0	113700	0	113700	0	113700	0	0.00	0	0.00	0	0.00	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(b)	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(c)	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(d)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(e)	Any Other: (Body, Corp I, NRI ILFOR/COMP	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
	Sub-Total (B)(3)	157	113700	0	113700	56.85	113700	0	113700	0	113700	0	113700	56.85	113700	0	113700	0	113700	0	113700	0	0.00	0	0.00	0	0.00	0	0.00
	Total Public Shareholding B = (B)(1)+(B)(2)+(B)(3)	157	113700	0	113700	56.85	113700	0	113700	0	113700	0	113700	56.85	113700	0	113700	0	113700	0	113700	0	0.00	0	0.00	0	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	173	200000	0	200000	100.00	200000	0	200000	0	200000	0	200000	100.00	200000	0	200000	0	200000	0	200000	0	0.00	0	0.00	0	0.00	0	0.00

\*Voting rights for the ordinary shares have been declared in class X  
 Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL  
 Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note:  
 (1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares  
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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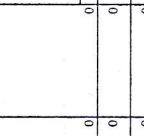
  
 Director/Authorized Signatory

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) (IX)	Number of Voting Rights held in			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of		Number of Shares		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
(1) Custodian/DR		NIL	NIL	NIL	NIL	N.A	N.A	NIL	NIL	NA	NA	NIL	NIL	NIL		NIL	
(a) Name of DR Holder																	NA
(i) abc....																	NA
(ii) efg....																	NA
(2) Employee Benefit																	NA
(a) Name (abc....)																	NA
Total Non- Promoter-																	NA

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

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Director/ Auth. Signatory